

# Lipper Performance Report

## Performance for the 25 Largest Mutual Funds

Fund Name	Total Net Assets (\$millions) 9/30/2018	Investment Objective	----- Cumulative Total Reinvestment Performance % -----							
			YTD	1 Week	4 Weeks	13 Weeks	52 Weeks	2 Years*	3 Years*	5 years*
			12/31/17 to 10/11/18	10/4/18 to 10/11/18	9/13/18 to 10/11/18	7/12/18 to 10/11/18	10/12/17 to 10/11/18	10/6/16 to 10/11/18	10/8/15 to 10/11/18	10/10/13 to 10/11/18
SPDR S&P 500 ETF	280,334.1	SPSP	3.47	-5.94	-5.95	-2.08	8.87	14.38	12.78	12.17
Vanguard TSM Idx;Adm	214,061.1	MLCE	3.18	-6.02	-6.56	-3.01	8.31	14.19	12.51	11.74
iShares:Core S&P 500	165,127.3	SPSP	3.55	-5.94	-5.94	-2.06	8.98	14.48	12.87	12.24
Vanguard TSM Idx;Inst+	148,872.6	MLCE	3.19	-6.02	-6.57	-3.01	8.32	14.21	12.53	*
Vanguard TSM Idx;Inv	135,625.9	MLCE	3.08	-6.03	-6.58	-3.04	8.19	14.07	12.39	11.62
Vanguard Tot I Stk;Inv	134,124.9	IMLC	-9.86	-4.94	-5.11	-7.12	-7.02	6.17	5.12	2.73
Vanguard TSM Idx;Inst	128,089.0	MLCE	3.18	-6.02	-6.56	-3.00	8.31	14.19	12.52	11.75
Vanguard Instl Idx;Inst	126,438.5	SPSP	3.55	-5.94	-5.95	-2.06	8.97	14.48	12.89	12.27
Vanguard Instl Idx;InsP	108,769.0	SPSP	3.56	-5.94	-5.95	-2.05	8.99	14.50	12.91	12.29
Vanguard TSM Idx;ETF	106,574.9	MLCE	3.19	-6.02	-6.57	-3.01	8.31	14.19	12.51	11.74
Vanguard 500 Index;ETF	104,549.7	SPSP	3.54	-5.94	-5.94	-2.05	8.97	14.47	12.88	12.25
Fidelity Contrafund	101,687.0	LCGE	6.73	-7.14	-8.14	-6.25	11.55	18.49	14.49	13.48
Vanguard Tot I Stk;Ins +	100,878.9	IMLC	-9.82	-4.94	-5.09	-7.09	-6.93	6.26	5.23	2.84
Vanguard Tot Bd II;Inv	97,508.3	IID	-2.18	0.24	-0.66	-0.77	-1.91	-0.76	1.02	1.92
American Funds Gro;A	94,069.5	LCGE	5.31	-6.56	-6.81	-6.20	10.96	15.95	14.09	12.67
Vanguard Wellington;Adm	88,474.3	MTAG	0.00	-3.55	-3.15	-0.74	3.86	8.88	8.65	8.26
Vanguard Tot Bd;Adm	85,309.8	IID	-2.11	0.24	-0.66	-0.75	-1.88	-0.62	1.12	2.01
Fidelity 500 Idx;Pr	80,578.6	SPSP	3.54	-5.94	-5.95	-2.06	8.96	14.47	12.88	12.26
American Funds Inc;A	74,681.2	MTAM	-2.08	-3.32	-3.07	-2.00	0.26	6.48	7.21	6.69
Invesco QQQ Trust 1	74,104.4	LCGE	9.56	-7.02	-7.87	-5.27	15.66	20.43	18.03	17.88
Vanguard Dev Mkt;ETF	71,272.3	IMLC	-8.18	-4.97	-4.78	-6.06	-5.31	7.19	5.27	3.34
Vanguard Tot I Stk;Adm	70,825.6	IMLC	-9.86	-4.93	-5.09	-7.11	-6.98	6.23	5.19	2.80
iShares:MSCI EAFE ETF	70,667.8	IMLC	-7.50	-4.63	-3.84	-5.29	-4.73	7.25	5.00	3.09
American Funds EuPc;R6	68,057.6	ILCG	-10.66	-5.47	-6.46	-9.80	-8.97	6.02	5.10	4.14
American Funds Bal;A	66,956.0	MTAG	0.38	-3.24	-3.24	-2.01	4.14	8.65	8.48	8.34

50 largest equity mutual funds ranked by Total Net Asset

\* Periods longer than one year are annualized.